TASKIZE
MAKE WORK FLOW

Resolve margin disputes quickly and easily with Taskize

As wave six of uncleared margin rules (UMR) impacts more firms across the globe, the pressure on operations teams is only increasing. Resolving margin disputes doesn't need to be a long, arduous process. Use Taskize to resolve them more efficiently.

Transform the way you resolve issues

The Taskize platform has been purpose-built to free up capacity in your teams and eliminate the issues they face when using traditional communication methods. The increase in margin disputes will see a significant increase in inter-company emails, an area where most firms are already struggling to cope. Stay on top of margin disputes and create more capacity by using Taskize.

- **Resolve disputes faster** – by resolving disputes in a secure Taskize Bubble, your inboxes won't be full of long and complicated email threads with irrelevant people or group emails in.

- **Quickly find what you need** – you can keep all relevant messages and documents in a Taskize Bubble, so nothing gets lost, and you can keep a clear auditable trail.

- **Quickly find the right people to collaborate with** – the Taskize Smart Directory's unique dynamic matching technology automatically adds the person needed to resolve your issue to a Bubble.

- **Maximise your capacity** – it will also allocate the most appropriate person based on their role in the business and considers their current workload and availability, to make sure that your issue is resolved as quickly as possible.

- **Avoid future disputes** – by tagging the root cause of a dispute as it occurs, you can eliminate the need to manually keep track of the main causes of disputes. Our MI reporting dashboards provide you with data in real-time so you can improve your processes and reduce the risk of future issues.