

## MAKE WORK FLOW

## THE POST - TRADE ISSUE RESOLUTION NETWORK

Taskize provides a standard way of engaging with your clients, counterparts, and colleagues and, for the first time, securely assign and track work across firms, without having to know who works there.

You get a consolidated view of operational issues across all your providers and/or clients and have real-time insights into, and control of, the activity in operations.



It's easy to deploy, intuitive to use and brings immediate value to operations staff, offering a quantifiable return.

No matter where you are in the investment lifecycle - Buy-side, sell-side, agent, custodian, CSD or CCP; Taskize is built for the entire industry.

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## **STATUS**

- Over 450 financial companies signed across 50+ countries.
- Integrated with Euroclear Easyway and DTCC Exception Manager with more on the way.
- Adopted across all Euroclear Bank and Euroclear UK & Ireland Client Service teams.
- Positive client responses: 3x increased productivity, up to 70% faster issue resolution.
- Clients are from the buy-side, sell-side, infrastructure, service providers and outsourcers.
- ISAE 3402 SOC2 compliant.

## BENEFITS

Cost	Client Service	Ecosystem	KISK	Compliance
Improves resolution times and increases operator productivity. Replaces email in business workflows. Get business under control and improve manageability.	Enables management and enhancement of service levels for key client/counterparty relationships. Establishes a uniform engagement model for dealing with clients and counterparties.	,	counterparty and	Provides a transparent, discoverable and auditable view of interactions to meet reporting obligations Proactively enables preparation for regulatory change, e.g., OTCD, CSDR.