



# SCIM CONFIGURATION GUIDE FOR OKTA WITH TASKIZE

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TASKIZE LIMITED www.taskize.com

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### 1. Prerequisites

In order to configure Okta for SCIM integration with Taskize, ensure that:

- Your organisation is onboarded to Taskize and you have a Business level subscription or above. If this is not the case, go to https://www.taskize.com/get-started/ to sign up
- You are an administrator within your organisation on Taskize

#### 2. Supported Features

The following provisioning features are supported:

- Push New Users
- Push Profile Updates
- Push User Deactivation
- Push Groups

### 3. Configuration Steps

Configure your Provisioning settings for Taskize as follows:

- 1. From the Provisioning tab, Check the Configure API Integration button.
- 2. Tick Enable API Integration and then click Authenticate with Taskize Connect





3. You will be redirected to Taskize's login page, where you will be prompted to enter your email address:



4. Sign in to Taskize, and review the permissions requested by Okta. You will need to click **Approve** to continue.

	1 - II
	B
Пазкіге	
Permissions requested Okta	
This app would like to:  • Manage Users and Groups	
Deny Approve	



5. You will be redirected back to Okta to continue application configuration. You should see a message confirming that Taskize Connect was verified successfully. Click **Save**:

	Taskize	Connect
	Active •	Image: Second system         Image: Se
General Sign On	Mobile	Provisioning Import Assignments Push Groups
Settings		
Integration		
	0	Taskize: Configuration Guide
		Provisioning Certification: Okta Verified
		This provisioning integration is partner-built by Taskize
		Contact partner support: support@taskize.com
		Cancel
	0	Taskize Connect was verified successfully!
	<b>e</b>	Enable API integration
	Auth	enticate with Taskize Connect to enable user import and provisioning features.
	٥	Taskize Connect's API is authenticated. Click Re-authenticate with Taskize Connect to generate a new authentication token.
		Re-authenticate with Taskize Connect
		Save

6. Now configure the types of actions to sync to Taskize. Click Edit:

Back to Applications     Taskize Connect     Active ▼     Active ▼     View Logs Monitor Imports				
General Sign On	Mobile Provisioning Import Assignments Push Groups			
Settings To App To Okta	okta → ©Taskize			
Integration	Provisioning to App	Edit		
	Create Users	Enable		
	Creates or links a user in Taskize Connect when assigning the app to a user in Okta. The default username used to create accounts is set to <b>Okta username</b> .			
	Update User Attributes	Enable		
	Okta updates a user's attributes in Taskize Connect when the app is assigned. Future attribute char Okta user profile will automatically overwrite the corresponding attribute value in Taskize Connect.	nges made to the		
	Deactivate Users	Enable		
	Deactivates a user's Taskize Connect account when it is unassigned in Okta or their Okta account is Accounts can be reactivated if the app is reassigned to a user in Okta.	s deactivated.		



7. Tick the checkbox next to each action you wish to sync to Taskize and click Save

General Sign On Mo	bbile Provisioning Import Assignments Push Groups		
Settings			
То Арр	okta -> OTaskize		
To Okta			
Integration	Provisioning to App Cancel		
	Create Users Stable		
	Creates or links a user in Taskize Connect when assigning the app to a user in Okta. The default username used to create accounts is set to <b>Okta username</b> .		
	Update User Attributes 🛛 😨 Enable		
	Okta updates a user's attributes in Taskize Connect when the app is assigned. Future attribute changes made to the Okta user profile will automatically overwrite the corresponding attribute value in Taskize Connect.		
	Deactivate Users Stable		
	Deactivates a user's Taskize Connect account when it is unassigned in Okta or their Okta account is deactivated. Accounts can be reactivated if the app is reassigned to a user in Okta.		
	Save		

8. Now go to the **Assignments** tab to assign users or groups to Taskize Connect, and the **Push Groups** tab to configure which user groups should be pushed to Taskize.



Taskize Connect does not support the individual **givenName** and **familyName** attributes, but due to an Okta limitation, these attribute mappings must remain in place.

#### **Contact Taskize**

For any additional training or help please refer to the Taskize Help Site help.taskize.com or contact us by inviting Taskize IT Support into a Bubble.

You can also reach our support team at support@taskize.com.